

**TO
THE FINANCIAL SUPERVISION
COMMISSION**

**THE BULGARIAN STOCK EXCHANGE
THE PUBLIC**

PRESS RELEASE

by

Bulgarian-American Credit Bank, registered in the Commercial Register with the Registry Agency with EIK 121246419, with headquarters and registered address in Sofia, Sofia Municipality, Sredetz District, 2 Slavyanska Street,

REF: Disclosure of information

Pursuant to art. 4 of the Measures against Market Abuse with Financial Instruments Act and to art. 27, art. 28 of the Ordinance No. 2 on the Prospectuses to be Published when Securities are Offered to the Public or Admitted to Trading on a Regulated Market and on Disclosure of Information by the Public Companies and the Other Issuers of Securities, The Bulgarian-American Credit Bank (BACB) discloses the following circumstance:

In accordance with art. 114 of the Public Offering of Securities Act (POSA) and pursuant to a resolution of the General Meeting of the Shareholders dated July 18, 2013, on July 24, 2013 the Bulgarian-American Credit Bank AD as a purchaser acquired from the seller Imoti Direct REIT through a sale-purchase agreement /notary deed/ the ownership titles on real estate properties, located in Sofia, representing, as follows:

1. **REGULATED PLOT OF LAND** with area of 8,370 sq.m., representing RPL VII-992 by the city plan of Sofia, "Simeonovo - Sever" area and being **PLOT OF LAND with identification No. 68134.1973.2798** by the cadastral map and cadastral registers of Sofia, Sofia Municipality (**with sale price in the amount of BGN 3,541,740 VAT excluded**);
2. **REGULATED PLOT OF LAND** with area of 2,840 sq.m., representing RPL VIII-992 by the city plan of Sofia, "Simeonovo - Sever" area and being **PLOT OF LAND with identification No. 68134.1973.2799** by the cadastral map and cadastral registers of Sofia, Sofia Municipality (**with sale price in the amount of BGN 1,201,738 VAT excluded**);
3. **REGULATED PLOT OF LAND** with area of 6,677 sq.m., representing RPL VIII-1013 by the city plan of Sofia, "GGC-Zona V-17" area and being **PLOT OF LAND with identification No. 68134.512.160** by the cadastral map and cadastral registers of Sofia, Sofia Municipality (**with sale price in the amount of BGN 6,657,786 VAT excluded**);
4. **REGULATED PLOT OF LAND** with area of 4,273 sq.m., representing RPL VIII-1017 by the city plan of Sofia, "GGC-Zona V-17" area and being **PLOT OF LAND with identification No. 68134.512.647** by the cadastral map and cadastral registers of Sofia, Sofia Municipality (**with sale price in the amount of BGN 4,218,097 VAT excluded**);
5. Real estate property, located in Sofia, Vazrajidane area, 100 Odrin Str., representing **REGULATED PLOT OF LAND IX-7** in quarter 176 by the city plan of Sofia,

“Center – West direction”, with area of 255 sq.m. **(with sale price in the amount of BGN 523,274 VAT excluded)**;

6. Real estate property, located in Sofia, Vazrajdane area, 102 Odrin Str., representing **PLOT OF LAND No. 6** in quarter 176 by the city plan of Sofia, “Center – West direction”, with area of 240 sq.m. **(with sale price in the amount of BGN 492,494 VAT excluded)**;
7. Real estate property, located in Sofia, Vazrajdane area, 102 Odrin Str., representing **PLOT OF LAND No. 5** in quarter 176 by the city plan of Sofia, “Center – West direction”, with area of 255 sq.m. **(with sale price in the amount of BGN 523,274 VAT excluded)**;
8. Real estate property, located in Sofia, 32-34 Osogovo Str., representing REGULATED **PLOT OF LAND IV-19,20** in quarter 217 by the city plan of Sofia, “Center – West direction”, with area of 480 sq.m. **(with sale price in the amount of BGN 1,027,894 VAT excluded)**;
9. **PLOT OF LAND No. 1391** in quarter 15 by the city plan of Sofia, “Tzarigradsko Shose 7 – 11 km.” with area of 3,032 sq.m., being **PLOT OF LAND identification No. 68134.1504.1391** by the cadastral map and cadastral registers of Sofia, Sofia Municipality **(with sale price in the amount of BGN 778,451 VAT excluded)**;
10. **PLOT OF LAND No. 1692** in quarter 15 by the city plan of Sofia, “Tzarigradsko Shose 7 – 11 km.” with area of 3,434 sq.m., being **PLOT OF LAND identification No. 68134.1504.1692** by the cadastral map and cadastral registers of Sofia, Sofia Municipality **(with sale price in the amount of BGN 881,662 VAT excluded)**;
11. **PLOT OF LAND No. 1693** in quarter 15 by the city plan of Sofia, “Tzarigradsko Shose 7 – 11 km.” with area of 1,242 sq.m., being **PLOT OF LAND identification No. 68134.1504.1693** by the cadastral map and cadastral registers of Sofia, Sofia Municipality **(with sale price in the amount of BGN 318,877 VAT excluded)**;

Sofia, Bulgaria
July 25th 2013