

**The following document is a translation of the official Notification from Bulgarian to English language**

**TO  
THE FINANCIAL SUPERVISION  
COMMISSION**

**THE BULGARIAN STOCK  
EXCHANGE - SOFIA**

**THE GENERAL PUBLIC**

**NOTIFICATION**

by

**Bulgarian-American Credit Bank**, registered in the Commercial Register with the Registry Agency with EIK 121246419, with headquarters and registered address in Sofia, Sofia Municipality, Sredetz District, 2 Slavyanska Street,

*REF: Disclosure of information Pursuant to art. 4 of the Measures against Market Abuse with Financial Instruments Act and to art. 27, art. 28 of the Ordinance No. 2/2003 of the Financial Supervision Commission*

On August 25, 2014, the Extraordinary General Meeting of the Shareholders of the “Bulgarian-American Credit Bank” (“BACB”) took place with the following Agenda and proposed resolutions as per the Call Notice published in the Commercial Register on July 18, 2014, as follows:

**1. Amendments to BACB By-laws.** *Proposed resolution: The General Meeting of the Shareholders takes decision to amend BACB By-laws as per the proposal, enclosed in the materials on the Agenda.*

**2. Miscellaneous;**

Under item 1 of the Agenda the General Meeting of the Shareholders adopted a decision to amend the BACB By-laws as proposed by Management Board of BACB in the proposal, enclosed in the materials of the Agenda of the General Meeting of the Shareholders.

The adopted amendments are subject of registration in the Commercial Register after the approval of BNB. BACB shall undertake the necessary actions in order to receive the regulatory approvals, related to the above mentioned decision.

The Minutes of the Extraordinary General Meeting of the Shareholders shall be announced within the regulatory deadline.

Sofia  
August 25, 2014