

**The following document
is a translation of the
official Notification from
Bulgarian to English
language**

**TO
THE FINANCIAL SUPERVISION
COMMISSION**

THE BULGARIAN STOCK EXCHANGE

THE PUBLIC

PRESS RELEASE

by

Bulgarian-American Credit Bank,

registered in the Commercial Register with the Registry Agency with EIK 121246419, with headquarters and registered address in Sofia, Sofia Municipality, Sredetz District, 2 Slavyanska Street,

REF: Disclosure of information

Pursuant to art. 4 of the Measures against Market Abuse with Financial Instruments Act and to art. 27, art. 28 of the Ordinance No. 2 on the Prospectuses to be Published when Securities are Offered to the Public or Admitted to Trading on a Regulated Market and on Disclosure of Information by the Public Companies and the Other Issuers of Securities, The Bulgarian-American Credit Bank (BACB) discloses the following circumstance:

On September 10th 2014 the amended and supplemented BACB By-laws was announced in the Commercial Register.

The amendments and supplements to the BACB By-laws were adopted by the extraordinary General Meeting of the Shareholders held on August 25, 2014.