

The following document is a translation of the official Notification from Bulgarian to English language

**TO
THE FINANCIAL SUPERVISION COMMISSION
THE BULGARIAN STOCK EXCHANGE
THE PUBLIC**

PRESS RELEASE

by

Bulgarian-American Credit Bank,

registered in the Commercial Register with the Registry Agency with EIK 121246419, with headquarters and registered address in Sofia, Sofia Municipality, Sredetz District, 2 Slavyanska Street,

REF: Disclosure of information

On April 28th 2015, the Annual General Meeting of the Shareholders of the “Bulgarian-American Credit Bank” took place.

The General Meeting of the Shareholders approved: (1) the Audited BACB Annual Consolidated Financial Statements for 2014 and the Annual Consolidated Management Report of BACB for 2014 and (2) the Audited BACB Annual Financial Statements for 2014 and the Annual Management Report of BACB for 2014.

The General Meeting of the Shareholders appointed the specialized audit company - „Ernst & Young Audit” OOD, Sofia, recommended by the Audit Committee to audit the Financial Statements of BACB for 2015.

The General Meeting of the Shareholders took a decision for re-election of all of the members of the Audit Committee for a new, three-year term of office.

The General Meeting of the Shareholders adopted decisions under the rest of the items on the preannounced Agenda of the meeting; further information for the decisions taken is included in the Minutes of the meeting that shall be disclosed within the regulatory deadline.