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is a translation of the  
official Notification from  
Bulgarian to English  
language**

**TO  
THE FINANCIAL SUPERVISION  
COMMISSION**

**THE BULGARIAN STOCK EXCHANGE  
THE PUBLIC**

## **PRESS RELEASE**

by

**Bulgarian-American Credit Bank,**

Registered in the Commercial Register with the Registry Agency with EIK 121246419, with headquarters and registered address in Sofia, Sofia Municipality, Sredetz District, 2 Slavyanska Street,

*REF: Disclosure of information*

Pursuant to art. 17 of the Market Abuse Regulation and to art. 27, art. 28 of the Ordinance No. 2 on the Prospectuses to be Published when Securities are Offered to the Public or Admitted to Trading on a Regulated Market and on Disclosure of Information by the Public Companies and the Other Issuers of Securities, The Bulgarian-American Credit Bank (BACB) discloses the following circumstance:

In accordance with the terms and conditions under the Eight mortgage bond issue of BACB, ISIN BG2100006142, Exchange code 5BNF, on 25 March 2018 the seventh payment to the bondholders of the mortgage bond was made in total amount of BGN 1,180,472.65 (EUR 603 566.08 under fixed exchange rate of BGN 1.95583 for EUR 1,00), from which BGN 1,075,706.50 (EUR 550,000 under fixed exchange rate of BGN 1.95583 for EUR 1,00) represent payment on principal and BGN 104,766.15 (EUR 53,566,08 under fixed exchange rate of BGN 1.95583 for EUR 1,00) represent interest payment.

The payment was made through Central Depository AD, pro rata the bondholders registered in the Register of Bondholders as of three days prior to the due date, i.e, on date 21 March 2018

We notify you that the interest rate applicable for the period from September 25, 2017 till the next due date – 25 September, 2018 including, is calculated at the level of 3.928% /three point nine two eight per cent/ p.a. (Six-month Euribor as at September 21, 2017 equal to -0.272% increased by 4.20%).